

Liberty Hill Equity Partners, LLC is a private holding company based in Cincinnati with an expanding portfolio of strategic assets. Our Midwestern values are reflected in how we do business – we are with you for the long haul. We seek to be true trusted partners who invest in owners, operators, and employees, dedicating ourselves to the success of the business model.

Our Values

- Commitment to investing for the long term
- Executive team with hands-on expertise
- Development of mutually beneficial goals
- Strategic support for your operations
- Personal touch and immediate response to your concerns

Target Companies

- Revenue: **\$5 million – \$50 million**
- EBITDA: **\$500,000 – \$5 million**
- Enterprise Value: **\$3 million – \$15 million**

We consider all sizes and situations for add-on acquisitions.

Equity & Debt Models

Preferences include:

- Majority and minority equity interests
- Ability for key managers to participate in equity sharing
- Earn-outs for management teams that are in transition
- Mezzanine and Convertible Debt

Industries

Experience and investment interest in:

- Energy
- Industrial
- Logistics
- Niche Manufacturing
- Commodity Management

We consider additional opportunities across industries with a unique value proposition.

Transaction Types

Some examples of who we partner with:

- Small business owners who need help to grow
- Businesses looking for succession planning
- Startups with strong management teams
- Middle market companies looking to recapitalize/restructure utilizing debt and/or equity

Locations

Ideally within a 5-hour drive of our Cincinnati headquarters

Portfolio

River Trading Company

Cincinnati, Ohio
rtcltd.com

Industry: Energy, Logistics

Activities: Industrial Distribution & Wholesale of Coal



FWL Surface Solutions

Wayne, Michigan

Industry: Industrial

Activities: Property Maintenance Services,
Snow Removal, Equipment Repair



Cincinnati Bulk Terminals & Port of Cincinnati

Cincinnati, Ohio
cinbulk.com

Industry: Logistics

Activities: Logistics Services, Terminal Operations,
Merchandising



River Trading Refined Coal

Cincinnati, Ohio

Industry: Energy, Industrial

Activities: Plant Installation, Construction,
Emission Control, Energy Services



Precision Vehicle Logistics

Cincinnati, Ohio & Wayne, Michigan
precisionvehiclelogistics.com

Industry: Automotive Logistics

Activities: Yard Management, Custom Inventory Control
Software, Driveaway, Vehicle Processing,
Short-Haul Logistics



Greenbrier Land Company & Raleigh Land

Cincinnati, Ohio &
Charleston, West Virginia

Industry: Land & Mineral Resources Management

Activities: Mineral Reserves Leasing, Timber Management



Indian Creek Quarries (exited)

Williams & Evansville, Indiana
indiancreekquarries.com

Industry: Industrial, Logistics

Activities: Raw Materials & Mining, Logistics Services,
Terminal Operations, Commodity Sales



"Liberty Hill are active and aligned partners, providing critical strategic, financial, and administrative support to the Precision team. They give us whatever level of involvement we want and work with a sense of urgency, allowing us to focus on our customers and our people. They stand behind us and beside us without standing on our shoulders. They have been great business partners at each stage of our company's growth."



Darrin McElroy, Principal, Precision Vehicle Logistics